

Appendix II: Detailed Economic Development Budget by Agency

Agency	Subtype/Description	Recipient	Method of Expenditure	Value of Incentive	Ward
(None - Tax Expenditure)					
	14W and the YMCA Anthony Bowen Project	Perseus Realty LLC	Tax Abatements*	\$84,456	1
	2323 Pennsylvania Ave SE Redevelopment Project	Chapman Development	Tax Abatements*	\$93,158	7
	Adams Morgan Hotel (Note 2)	First Church of Christ, Scientist/ Beztak Props.	Tax Abatements*	\$0	1
	GALA Hispanic Theatre	Not Specified	Tax Abatements*	\$44,000	1
	Georgia Commons	Jair Lynch/AHD	Tax Abatements*	\$328,148	4
	High Tech. Comm. Real Estate Database Providers	CoStar	Tax Abatements*	\$700,000	2
	National Public Radio, Inc.	National Public Radio	Tax Abatements*	\$904,812	6
	New Residential Development: 1117 10th St	185 Individual Owners	Tax Abatements*	\$211,744	2
	New Residential Development: 1150 K St NW	130 Individual Owners	Tax Abatements*	\$115,173	2
	New Residential Development: 1210 Mass Ave	JBG/Equity Residential	Tax Abatements*	\$121,056	2
	New Residential Development: 400 Mass Ave	256 Individual Owners	Tax Abatements*	\$252,666	2
	New Residential Development: 450 Mass Ave	Meridian on Mass Ave LLC	Tax Abatements*	\$369,221	2
	New Residential Development: 555 Mass Ave	246 Individual Owners	Tax Abatements*	\$259,909	6
	New Residential Development: 631 D St NW	428 Individual Owners	Tax Abatements*	\$428,343	2
	New Residential Development: 900 15th St NW	Summitt Grand Parc LLC	Tax Abatements*	\$90,901	2
	New Residential Development: 912 F St NW	62 Individual Owners	Tax Abatements*	\$79,278	2
	New Residential Development: K St NW	Quadrangle Development	Tax Abatements*	\$307,775	6
	New Residential Development: 1400 N St NW	National City Christian Church/B&D	Tax Abatements*	\$136,120	2
	New Residential Development: 1499 Mass Ave	Post Properties	Tax Abatements*	\$246,452	2

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	New Residential Development:400 8th St NW	Lexington 407 LLC	Tax Abatements*	\$40,784	2
	NoMa Area Residential Development**	Not Specified	Tax Abatements*	\$4,462,350	6
	Nonprofit Tax Abatement: American Iron & Steel Institute	American Iron and Steel Institute	Tax Abatements*	\$109,968	6
	Nonprofit Tax Abatement: Case Western Reserve	Case Western Reserve University	Tax Abatements*	\$43,200	6
	Park Place at Petworth	CJUF II Petworth LLC	Tax Abatements*	\$160,997	4
	Pew Charitable Trusts	Pew Charitable Trusts	Tax Abatements*	\$907,490	2
	Business Income Tax Reduction for QHTCs**	Not Specified	Tax Credits	\$5,396,000	Not Specified
	Certified capital investment (CAPCO)**	Not Specified	Tax Credits	\$4,000,000	Not Specified
	Employee Relocation Incentives for QHTCs**	Not Specified	Tax Credits	\$3,640,000	Not Specified
	Social E-Commerce Job Creation Act (Note 2)	Living Social	Tax Credits	\$0	2
	Technology Sector Enhancement Act	Not Specified	Tax Credits	\$399,000	Not Specified
	4100 Georgia Ave	4100 Georgia Avenue LP	Tax Exemptions*	\$211,727	4
	4427 Hayes Street, N.E.	Blue Skye Development LLC	Tax Exemptions*	\$19,014	7
	800 Kenilworth Avenue Northeast Redevelopment	Chapman Development LLC	Tax Exemptions*	\$143,384	7
	Affordable Housing Opportunities, Inc. Project	Affordable Housing Opportunities	Tax Exemptions*	\$185,990	8
	Allen Chapel AME Church Senior Residences	Allen Chapel AME Church	Tax Exemptions*	\$33,506	8
	American College of Cardiology	American College of Cardiology	Tax Exemptions*	\$1,132,945	2
	American Psychological Association	APA 750 LLC	Tax Exemptions*	\$1,321,113	6
	Beulah Baptist Church	Beulah Baptist Church Of Deanwood Heights	Tax Exemptions*	\$59,000	7

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(None - Tax Expenditure)					
	Campbell Heights Project	Campbell Hts Resident Assoc./ Jair Lynch	Tax Exemptions*	\$188,742	1
	Carver Low-Income & Senior Housing	Carver 2000 Tenants Association	Tax Exemptions*	\$134,485	7
	Center Leg Freeway PILOT	Louis Dreyfus Property Group	Tax Exemptions*	\$1,780,521	6
	Columbia Heights Ventures Parcel 26 LLC / Highland Park	Not Specified	Tax Exemptions*	\$504,356	1
	DC Teachers Federal Credit Union	DC Teachers Federal Credit Union	Tax Exemptions*	\$49,651	6
	Development of a Qualified Supermarket, Restaurant or	Not Specified	Tax Exemptions*	\$2,659,000	Not Specified
	Douglass Knoll, 1728 W Street and Wagner Gainsville	Non-Profit Community Develop Corp	Tax Exemptions*	\$139,936	8
	Eckington One	NoMA West Residential I LLC	Tax Exemptions*	\$970,382	5
	Emmaus Rehabilitation Project	Emmaus Rehabilitation LLC	Tax Exemptions*	\$29,866	2
	Gateway Market Center (Note 2)	Sang Oh Development, LLC	Tax Exemptions*	\$0	4
	Golden Rule Rehabilitation Project	Golden Rule Place, Inc.	Tax Exemptions*	\$343,159	6
	Heights on Georgia Avenue	Neighborhood Development Corp.	Tax Exemptions*	\$175,000	1
	International House of Pancakes Restaurant	Not Specified	Tax Exemptions*	\$39,855	Not Specified
	Jubilee Housing Residential Rental Project	Jubilee Housing	Tax Exemptions*	\$97,603	1
	Kelsey Gardens Redevelopment Project	Metropolitan Develop. /Deliverance Church	Tax Exemptions*	\$367,638	6
	King Towers Residential HousingRental Project	King Housing LLC	Tax Exemptions*	\$187,890	2
	National Community Reinvestment Coalition	National Cmty Reinvestment Coalition	Tax Exemptions*	\$199,638	2
	New Columbia Community Land Trust	New Columbia Cmty Land Trust	Tax Exemptions*	\$1,967	5
	Newseum	Freedom Forum	Tax Exemptions*	\$4,723,477	2

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(None - Tax Expenditure)					
	Nonprofit Affordable Housing Developer Tax Relief Act	Not Specified	Tax Exemptions*	\$355,000	Not Specified
	Parkside Terrace Development Project	Parkside Terrace Development LLC	Tax Exemptions*	\$174,977	7
	Personal Property Tax for QHTCs**	Not Specified	Tax Exemptions*	\$182,000	Not Specified
	Personal Property Tax for Qualified Supermarkets**	Not Specified	Tax Exemptions*	\$312,000	Not Specified
	Randall School Development	Corcoran Gallery	Tax Exemptions*	\$495,425	6
	Sales Tax Exemptions for Materials Used in	Not Specified	Tax Exemptions*	\$549,000	Not Specified
	Sales Tax Exemptions for QHTCs**	Not Specified	Tax Exemptions*	\$657,000	Not Specified
	Samuel J Simmons NCBA Estates No. 1 L.P.	Samuel J Simmons NCBA Estates	Tax Exemptions*	\$331,654	1
	SOME, Inc. & Affiliates	Affordable Housing Opportunities, Inc.	Tax Exemptions*	\$193,565	5
	St. Martin's Apartments	Catholic Charities	Tax Exemptions*	\$446,606	5
	Studio Theatre Housing	Studio Theatre	Tax Exemptions*	\$27,895	2
	Technology Purchase Sales Tax Exemptions for QHTCs**	Not Specified	Tax Exemptions*	\$179,000	Not Specified
	United House of Prayer for All People	United House of Prayer for All People	Tax Exemptions*	\$407,855	not specified
	United Negro College Fund Inc.	UNCF	Tax Exemptions*	\$345,181	1
	View 14 Project	View 14 Investments LLC	Tax Exemptions*	\$676,530	1
	Way of the Cross Church of Christ	Way of the Cross Church of Christ Inc	Tax Exemptions*	\$18,013	8
	Wayne Place Senior Living	Not Specified	Tax Exemptions*	\$49,008	8
Total Incentive under Agency (None - Tax Expenditure)				\$45,033,555	

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Agency	Subtype/Description	Recipient	Method of Expenditure	Value of Incentive	Ward
DCPL					
	General Improvement - Libraries	Not Specified	Expenditures on Contracts	\$4,307,312	Not Specified
	Information Technology Modernization	Not Specified	Expenditures on Contracts	\$150,000	Not Specified
	Martin Luther King Jr. Memorial Central	Not Specified	Expenditures on Contracts	\$3,000,000	2
	Woodridge Library	Not Specified	Expenditures on Contracts	\$4,800,000	5
Total Incentive under Agency DCPL				\$12,257,312	

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Agency	Subtype/Description	Recipient	Method of Expenditure	Value of Incentive	Ward
DCPS					
	ADA Compliance	Not Specified	Expenditures on Contracts	\$1,217,000	Not Specified
	Aiton ES Renovation / Modernization	Not Specified	Expenditures on Contracts	\$3,500,000	7
	Ballou SHS	Not Specified	Expenditures on Contracts	\$85,153,000	8
	Boiler Repairs	Not Specified	Expenditures on Contracts	\$7,000,000	Not Specified
	Brookland MS Modernization	Not Specified	Expenditures on Contracts	\$37,651,000	5
	Challenger Center for Space Education	Not Specified	Expenditures on Contracts	\$500,000	Not Specified
	Dunbar SHS Modernization	Not Specified	Expenditures on Contracts	\$8,611,000	5
	Early Learning Center	Not Specified	Expenditures on Contracts	\$1,800,000	Not Specified
	Ellington Modernization / Renovation	Not Specified	Expenditures on Contracts	\$27,805,000	2
	ES/MS Modernization Capital Labor Program	Not Specified	Expenditures on Contracts	\$5,278,863	Not Specified
	General Miscellaneous Repairs	Not Specified	Expenditures on Contracts	\$2,500,000	Not Specified
	Hearst ES Modernization / Renovation	Not Specified	Expenditures on Contracts	\$13,535,000	3
	High School Labor - Program Management	Not Specified	Expenditures on Contracts	\$6,339,431	Not Specified
	Houston ES Renovation / Modernization	Not Specified	Expenditures on Contracts	\$9,360,000	7
	Hyde ES Modernization / Renovation	Not Specified	Expenditures on Contracts	\$8,538,000	2
	IT Infrastructure Upgrade	Not Specified	Expenditures on Contracts	\$4,500,000	Not Specified
	Janney ES Modernization	Not Specified	Expenditures on Contracts	\$4,850,000	3
	Johnson MS Renovation / Modernization	Not Specified	Expenditures on Contracts	\$11,000,000	8
	Kramer MS Modernization / Renovation	Not Specified	Expenditures on Contracts	\$10,205,000	8

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Agency	Subtype/Description	Recipient	Method of Expenditure	Value of Incentive	Ward
DCPS					
	Lafayette ES Modernization / Renovation	Not Specified	Expenditures on Contracts	\$2,100,000	4
	Life Safety	Not Specified	Expenditures on Contracts	\$850,000	Not Specified
	Major Repairs/Maintenance	Not Specified	Expenditures on Contracts	\$4,000,000	Not Specified
	Malcolm X Modernization	Not Specified	Expenditures on Contracts	\$21,870,000	8
	Mann ES Modernization / Renovation	Not Specified	Expenditures on Contracts	\$22,020,000	3
	Orr ES Modernization / Renovation	Not Specified	Expenditures on Contracts	\$14,807,000	8
	Payne ES Renovation / Modernization	Not Specified	Expenditures on Contracts	\$6,302,000	6
	Plummer ES Renovation / Modernization	Not Specified	Expenditures on Contracts	\$9,453,000	7
	Project Management / Professional Fees	Not Specified	Expenditures on Contracts	\$570,010	Not Specified
	River Terrace Special Education Center	Not Specified	Expenditures on Contracts	\$8,182,000	7
	Roof Repairs	Not Specified	Expenditures on Contracts	\$963,000	Not Specified
	Roosevelt HS Modernization	Not Specified	Expenditures on Contracts	\$37,686,000	4
	Rose/Reno School Small Cap Project	Not Specified	Expenditures on Contracts	\$8,655,000	3
	Selective Additions / New Construction Lab	Not Specified	Expenditures on Contracts	\$289,990	Not Specified
	Shaw MS Modernization	Not Specified	Expenditures on Contracts	\$4,410,000	6
	Shepherd ES Modernization / Renovation	Not Specified	Expenditures on Contracts	\$6,678,000	4
	Spingarn Career and Technical Education	Not Specified	Expenditures on Contracts	\$3,000,000	5
	Stabilization Capital Labor - Program MG	Not Specified	Expenditures on Contracts	\$965,000	Not Specified
	Stanton ES Modernization /Renovation	Not Specified	Expenditures on Contracts	\$11,422,000	8

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Agency	Subtype/Description	Recipient	Method of Expenditure	Value of Incentive	Ward
DCPS					
	Stuart Hobston MS Renovation	Not Specified	Expenditures on Contracts	\$17,433,000	6
	West ES Modernization / Renovation	Not Specified	Expenditures on Contracts	\$6,799,000	4
	Window Replacement	Not Specified	Expenditures on Contracts	\$3,039,000	Not Specified
Total Incentive under Agency DCPS				\$440,837,294	

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Agency	Subtype/Description	Recipient	Method of Expenditure	Value of Incentive	Ward
DHCD					
	Community Services - Commerical Revitalization	Not Specified	Grants	\$1,890,407	Not Specified
	Development Finance Division	Not Specified	Grants	\$94,545,456	Not Specified
	Property Acquisition and Disposition Division	Not Specified	Grants	\$2,517,480	Not Specified
Total Incentive under Agency DHCD				\$98,953,343	

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Agency	Subtype/Description	Recipient	Method of Expenditure	Value of Incentive	Ward
DMPED					
	Asset Management, Rentals and Utilities	Not Specified	Expenditures on Contracts	\$3,300,745	Not Specified
	Bank On Project	Not Specified	Expenditures on Contracts	\$50,000	Not Specified
	Business Development Support	Not Specified	Expenditures on Contracts	\$1,300,000	Not Specified
	CHW Solution	Not Specified	Expenditures on Contracts	\$200,000	Not Specified
	Contractuals, Financial and Legal Services	Not Specified	Expenditures on Contracts	\$1,220,222	Not Specified
	Economic Development	Not Specified	Expenditures on Contracts	\$1,102,500	Not Specified
	Economic Development Pool	Not Specified	Expenditures on Contracts	\$1,500,000	Not Specified
	Human Capital	Not Specified	Expenditures on Contracts	\$2,000,000	Not Specified
	IRB Bond Counsel	Not Specified	Expenditures on Contracts	\$200,000	Not Specified
	Lincoln Heights, Richardson Dwellings	Not Specified	Expenditures on Contracts	\$1,000,000	8
	Local Business Promotion	Not Specified	Expenditures on Contracts	\$350,000	Not Specified
	McMillan Site Redevelopment	Not Specified	Expenditures on Contracts	\$1,400,000	5
	New Communities	Not Specified	Expenditures on Contracts	\$40,000,000	Not Specified
	Parades and Festivals	Not Specified	Expenditures on Contracts	\$107,000	Not Specified
	Poplar Point	Not Specified	Expenditures on Contracts	\$1,000,000	8
	Regional Economic Development	Not Specified	Expenditures on Contracts	\$75,000	Not Specified
	Saint Elizabeth's E Campus Infrastructure	Not Specified	Expenditures on Contracts	\$29,500,000	8
	Skyland Clean Team	Not Specified	Expenditures on Contracts	\$100,000	7
	Skyland Shopping Center	Not Specified	Expenditures on Contracts	\$40,000,000	7

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Agency	Subtype/Description	Recipient	Method of Expenditure	Value of Incentive	Ward
DMPED					
	Small Business Support	Not Specified	Expenditures on Contracts	\$1,000,000	Not Specified
	St. Elizabeths	Not Specified	Expenditures on Contracts	\$9,564,777	8
	Walter Reed Development	Not Specified	Expenditures on Contracts	\$1,000,000	4
	WASA New Facility	Not Specified	Expenditures on Contracts	\$9,000,000	6
	Workforce Intermediary	Not Specified	Expenditures on Contracts	\$1,351,834	Not Specified
	CDBG Activities	Not Specified	Grants	\$1,800,000	Not Specified
	Citiwide Economic Development Initiatives	Not Specified	Grants	\$1,000,000	Not Specified
	Earned-Income Tax Credit Marketing and Outreach	Not Specified	Grants	\$400,000	Not Specified
	Great Street grant program	Not Specified	Grants	\$5,000,000	Not Specified
	H Street Retail Area grants	Not Specified	Grants	\$5,000,000	6
Total Incentive under Agency DMPED				\$159,522,078	

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DOES					
	Workforce Development	Not Specified	Expenditures on contracts	\$6,239,738	Not Specified
	Workforce Development	Not Specified	Grants	\$27,307,983	not Specified
Total Incentive under Agency DOES				\$33,547,721	

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Agency	Subtype/Description	Recipient	Method of Expenditure	Value of Incentive	Ward
DSLBD					
	Business Opportunities and Access to Capital	Not Specified	Expenditures on contracts	\$184,085	Not Specified
	Commercial Revitalization	Not Specified	Expenditures on contracts	\$112,498	Not Specified
	Commercial Revitalization	Not Specified	Expenditures on contracts	\$36,333	Not Specified
	Commercial Revitalization	Not Specified	Grants	\$1,899,179	Not Specified
Total Incentive under Agency DSLBD				\$2,232,095	

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Film DC					
	Various Film DC Activities	Not Specified	Expenditures on Contracts	\$316,000	Not Specified
Total Incentive under Agency Film DC				\$316,000	

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Misc. Funds					
	PILOT Revenues in Excess of Debt Service (Note 1)	Not Specified	PILOT Debt Service	\$1,684,904	Not Specified
	Rhode Island Metro Plaza	Urban Atlantic	PILOT Debt Service	\$612,000	5
	Southeast Federal Center PILOT Debt to be Issued	Forest City	PILOT Debt Service	\$2,278,800	6
	Southeast Federal Center/The Yards	Forest City	PILOT Debt Service	\$397,849	6
	Southwest Waterfront	Held by District	PILOT Debt Service	\$820,000	6
	US DOT PILOT- Anacostia Waterfront Projects	Bondholders	PILOT Debt Service	\$10,547,447	6
	Ballpark Revenue Debt Service	Bondholders	Revenue Bond Debt Service	\$33,509,654	6
	Convention Center Debt Service	Bondholders	Revenue Bond Debt Service	\$33,079,475	2
	Housing Production Trust Fund Bond Debt Service	Bondholders	Revenue Bond Debt Service	\$7,823,585	Not Specified
	Third & H Streets, N.E. Development Project	Steuart Development	Tax Exemptions*	\$1,501,000	6
	Arena Stage	Arena Stage	TIF Debt Service	\$12,590,000	6
	Capitol Hill Towers	NJA Development Partners	TIF Debt Service	\$506,000	6
	City Market at O Street (Note 3)	Bondholders	TIF Debt Service	\$1,877,000	6
	Clydes - Downtown Retail	Clydes Management, Inc.	TIF Debt Service	\$587,360	2
	Convention Center Hotel TIF (Note 3)	Bondholders	TIF Debt Service	\$11,985,000	2
	Crime & Punishment Museum - Downtown Retail	National Museum of Crime & Punishment	TIF Debt Service	\$390,695	2
	DC USA	Bondholders	TIF Debt Service	\$1,498,000	1
	Forever 21	Jemal's Cayre Woodies	TIF Debt Service	\$670,156	2
	Fort Lincoln Retail	Fort Lincoln Retail LLC	TIF Debt Service	\$1,298,100	5

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Misc. Funds					
	Gallery Place	Bondholders	TIF Debt Service	\$4,310,500	2
	Georgia Ave CVS	Petworth Triangle LLC (Lakritz/Adler)	TIF Debt Service	\$136,430	4
	Howard Theatre	Howard Theatre Restoration Co.	TIF Debt Service	\$434,140	1
	Madame Tussauds LLC	Madame Tussauds Washington	TIF Debt Service	\$162,220	2
	Mandarin Oriental Hotel	Bondholders	TIF Debt Service	\$4,504,100	6
	TIF revenues in excess of debt service (Note 1)	Not Specified	TIF Debt Service	\$13,857,016	Not Specified
	Verizon Center Renovation	DC Arena, LP	TIF Debt Service	\$3,447,400	2
	Waterfront Park Maintenance Fund	Capitol Riverfront	TIF Debt Service	\$449,296	6
	Zara - Downtown Retail	Jemal's Cayre Woodies	TIF Debt Service	\$227,904	2
Total Incentive under Agency Misc. Funds				\$151,186,031	

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Grand Total all Incentive Types				\$943,885,429	

Notes

*Estimated value of tax abatements and exemptions based on information currently available. The final determination of abatement or exemption granted is made by the Office of Tax and Revenue subject to eligibility requirements, in accordance with applicable DC Code provision, and may differ from the estimate shown here.

** Value as estimated by the Office of Revenue Analysis in the District of Columbia Tax Expenditure Estimates included in the FY2014 Proposed Budget and Financial Plan.

1. Bond documents for certain TIF and PILOT projects require all project-based tax increment (or PILOT) to pre-pay principal on outstanding debt. The budgeted contingency reflects these expected payments.
2. The project is designated for a future tax abatement, exemption, or credit; conditions for receiving such abatement or exemption are not expected to be reached during FY14.
3. Payments due on these bonds will be paid during FY14 from a capitalized interest account funded at bond issuance.